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Pricing**

AVAILABLE Former Ormet Aluminum Smelter Hannibal, Ohio

- 2,500,000 square foot idled facility ready for restart and begin producing aluminum again
- Six potlines with 1,032 pots
- Smelting capacity of 270,000 tonnes
- Strategically located on the Ohio River with river, rail and highway access
- Alumina is vacuum unloaded from barges on the Ohio River

Hannibal Terminal Services

- Hydraulic Fracturing support material terminal
- Capability to unload Frac Sand, Oil/Acid and Guar Gum from barges on the Ohio River



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Former Ormet Aluminum Smelter

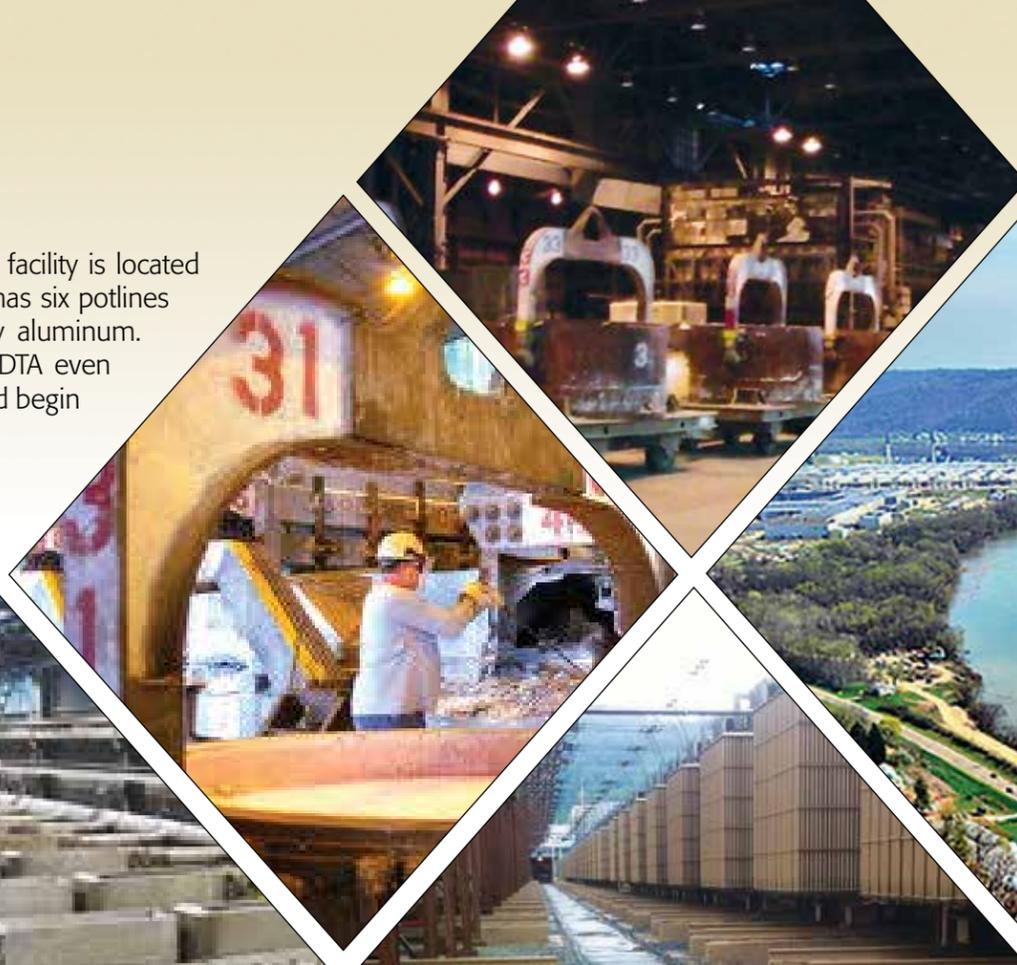
Facility ready for restart and begin producing aluminum again

The former Ormet Aluminum Smelter was commissioned in 1958. The Hannibal, Ohio facility is located on approximately 1,600 acres with terminal facilities along the Ohio River. The smelter has six potlines consisting of 1,032 pots and a smelting capacity of 270 thousand tonnes of primary aluminum. Currently all of the facility's operations are idled. The plant operated with positive EBIDTA even during the financial crisis from 2008 through 2011. This facility can readily be restarted and begin producing aluminum again in the near future.

The plant is strategically located on the Ohio River with river, rail and highway access. Alumina raw material is vacuum unloaded from barges on the Ohio River. The plant equipment consists of electric furnaces, degassing equipment, casting machines, and mold tables. There is also a large quantity of material handling equipment and rolling stock on site. The Former Ormet facility offers a strategic opportunity to acquire significant capacity at a fraction of replacement cost. It offers the lowest entry cost to the N. American primary aluminum market. Replacement cost of Hannibal capacity is estimated at over \$1.2 billion. The facility's six potlines operate independently. Following the recent shut down, Midwest aluminum price premiums to spiked record highs suggesting a need for the facility's supply. The intermediate and long-term outlook for aluminum demands are positive.

Former Ormet Aluminum Smelter

43840 Ohio 7, Hannibal, OH 43931



Demand for aluminum is expected to outpace supply

Over the immediate future and long-term, demand for aluminum is likely to outpace supply. Domestic auto companies are required to double fuel efficiency from by 2025, which could increase demand for light-weight aluminum by over 1.2 million tons – about a 25% increase from current consumption. The aerospace sector demand is robust and construction demand in the US is improving with the economy.

The aluminum industry is becoming increasingly global and there is now the rising importance of exports in supplying revenue. From 2007 to 2012, exports went from 15.0% of industry revenue to roughly 19.0%. Demand for lightweight, fuel efficient cars will spur demand for aluminum per the IBIS World Industry Report 33131 Aluminum Manufacturing in the US, July 2012. Over the five years to 2017, revenue is expected to increase at an average annual rate of 4.7% to \$46.1 billion.



Hannibal Terminal Services

Hydraulic Fracturing support material river terminal, storage and logistics center

The plant is strategically located on the Ohio River with river, rail and highway access Hydraulic Fracturing material can be vacuum unloaded from barges on the Ohio River. The Hannibal, Ohio location is in center of the Utica/Marcellus Shale formations that have become ground zero for the regions Hydraulic Fracturing operations. With over 2,500,000 square feet of buildings, the Former Ormet Facility offers unlimited storage of Frac Sand, Frac Water, Oil/Acid and Guar Gum.

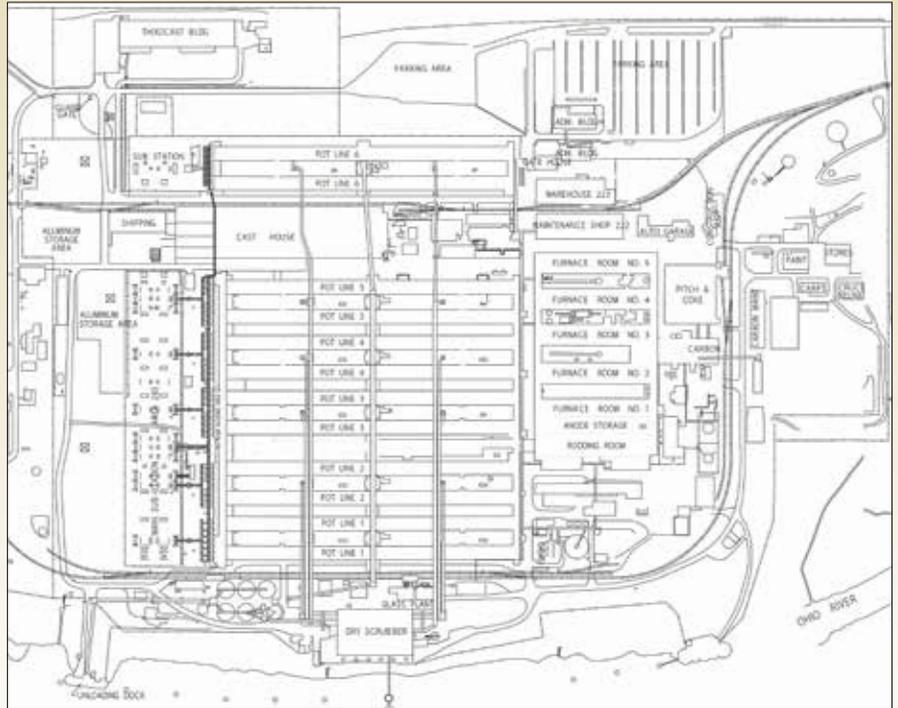
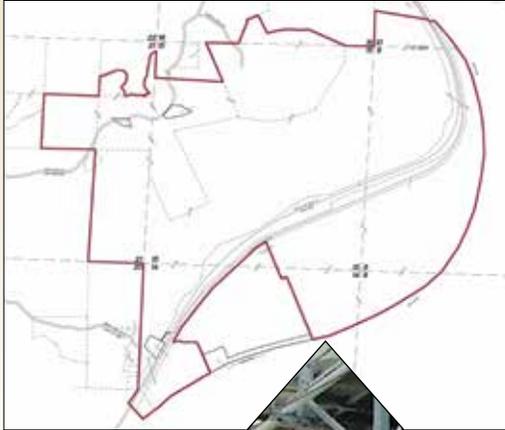


Phone 314-780-3742
Fax 866-735-9925
Niagaraworldwide.com

2,500,000 sq. ft., six potlines, 1,032 pots and 1,600 acres

Complete aluminum smelter intact and ready for production

The Former Ormet facility offers a strategic opportunity to acquire significant capacity at a fraction of replacement cost. It offers the lowest entry cost to the N. American primary aluminum market. **Replacement cost of Hannibal capacity is estimated at over \$1.2 billion.**



Niagara Worldwide, plan based redevelopment solutions

Niagara Worldwide LLC is a full service property development company that educates, trains, and invests in global resources, inspiring community growth through the re-purposing of idle assets, revitalizing area economics. Niagara's in-house team is internationally recognized for finding solutions to complex redevelopment challenges. We have the expertise to provide quick analysis and comprehensive plan based solutions. With instant access to proven capital, Niagara creates immediate owner to owner communication, creating the opportunity for real solutions.

Contact Eric Spirtas today for a details on the Former Ormet Facility or how Hannibal Terminal Services can meet you Facing material logistics needs



Phone 314-780-3742
Fax 866-735-9925
eric.spirtas@niagaraworldwide.com
Niagaraworldwide.com